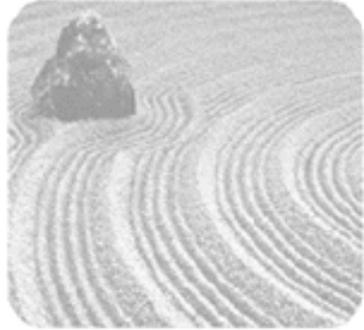


# SSMO Executive Briefing



# SSMO Executive Briefing



- **The Changing Environment**

- SSMO Vision and Direction
- SSMO Strategies and Investments



# The Changing Environment

## The Value of Data

- Over the last several years, more businesses have recognized Data as a Corporate Asset
- To increase their ability to compete, more businesses are keeping more data online and accessible.
- It is estimated that only 5% of the world's data is in electronic form today verses 3% three years ago and the 15% that is predicted for 2003.



# The Changing Environment

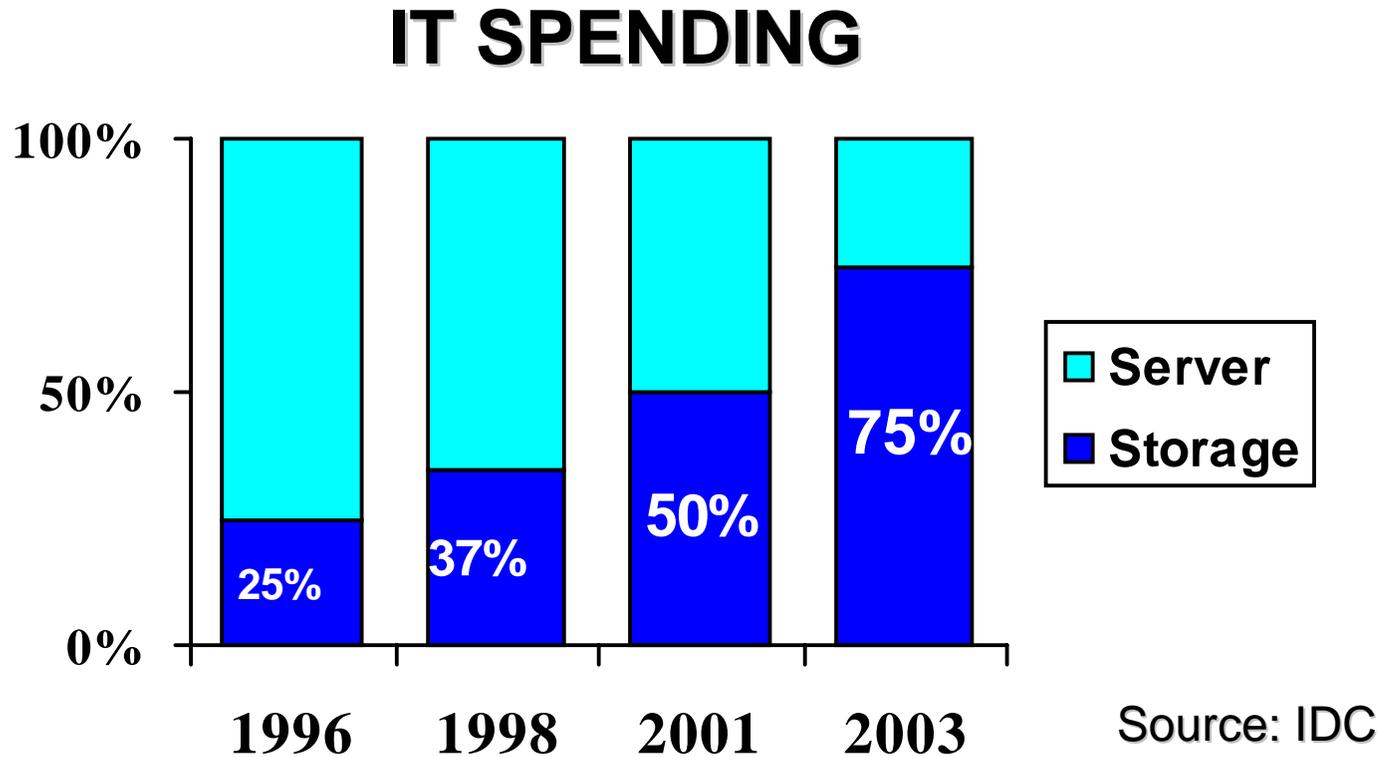
## The Value of Storage

- **“Storage has been the invisible giant in IT, but it’s getting too big to ignore any longer.”**  
**Fortune, Feb 1999**
- **Networked storage ranked the second most important IT technology for 1999 by IT executives**  
**Information Week, Outlook ‘99**



# The Changing Environment

## Storage is approaching >50% of IT spending



# The Changing Environment

## Fueling several storage trends...

Storage  
Networking

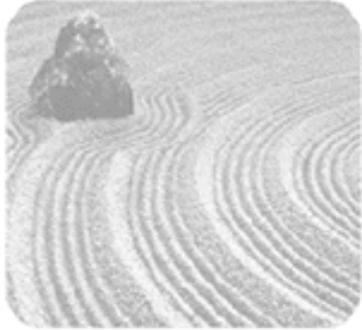
Storage purchased  
separately from  
servers

Storage  
Consolidation

Advent of IT  
"Storage"  
Operations" role



# SSMO Executive Briefing



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# SSMO Vision and Direction

## Vision Statement

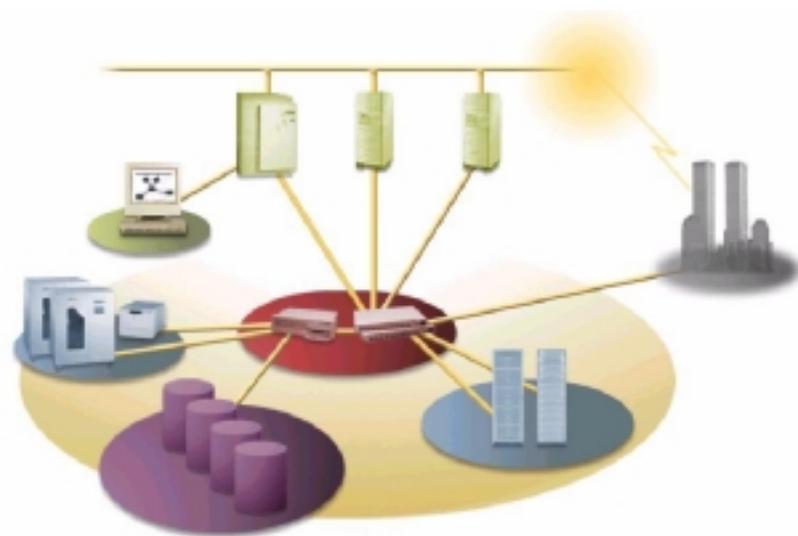
***SSMO is the utility engine  
providing access to your data  
when you need it.... Where you  
need it.... How you need it...***



# SSMO Vision and Direction

## SSMO Charter

***Profitably deliver the best, open information utility engine to increase the effectiveness of information consumers.***



# SSMO Vision and Direction

## SAN Value Proposition

***Hardware independent value added  
services in a heterogeneous environment***

# SSMO Vision and Direction

## HP Vision of a SAN

- **Cost of Ownership**
- **Business Continuance**
- **Infinitely scalable**
- **Ease Of Use**
- **Self-managing/Single Click Installation**
- **Capacity added transparently**
- **Ubiquitous storage**



# SSMO Vision and Direction

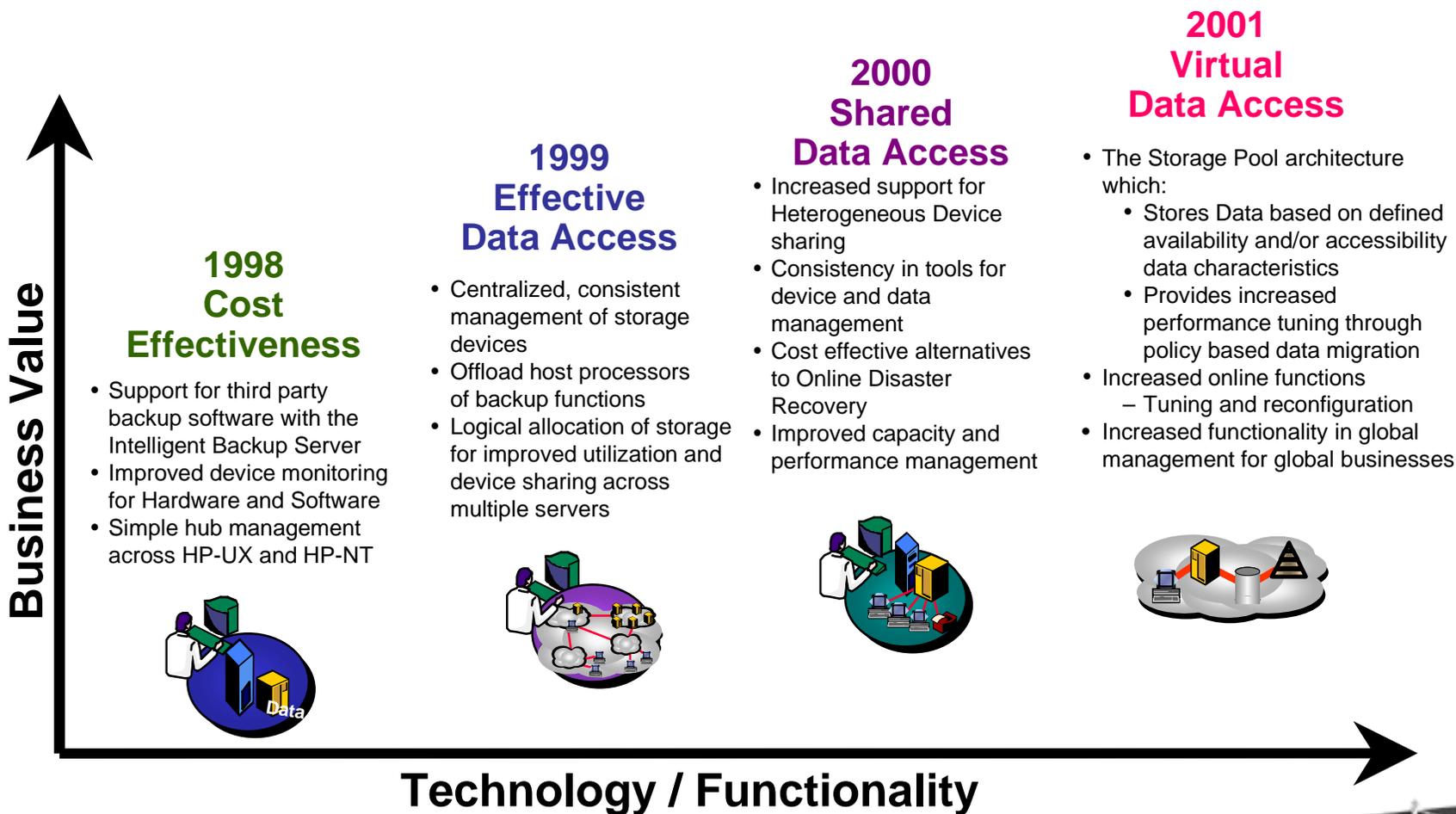
## Key Benefits of a SAN

- **Increased Data Availability**
- **Heterogeneous Interoperability**
- **Secure Data Access**
- **Increased Data Accessibility**
- **Optimized IT Infrastructure Costs**
- **Easy to Manage**
- **Increased end user productivity**
- **Reduced IT resource overhead**

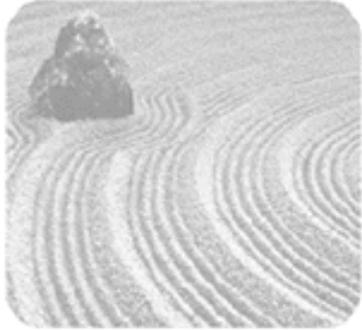


# SSMO Vision and Direction

## SAN & Storage Management Direction



# SSMO Executive Briefing

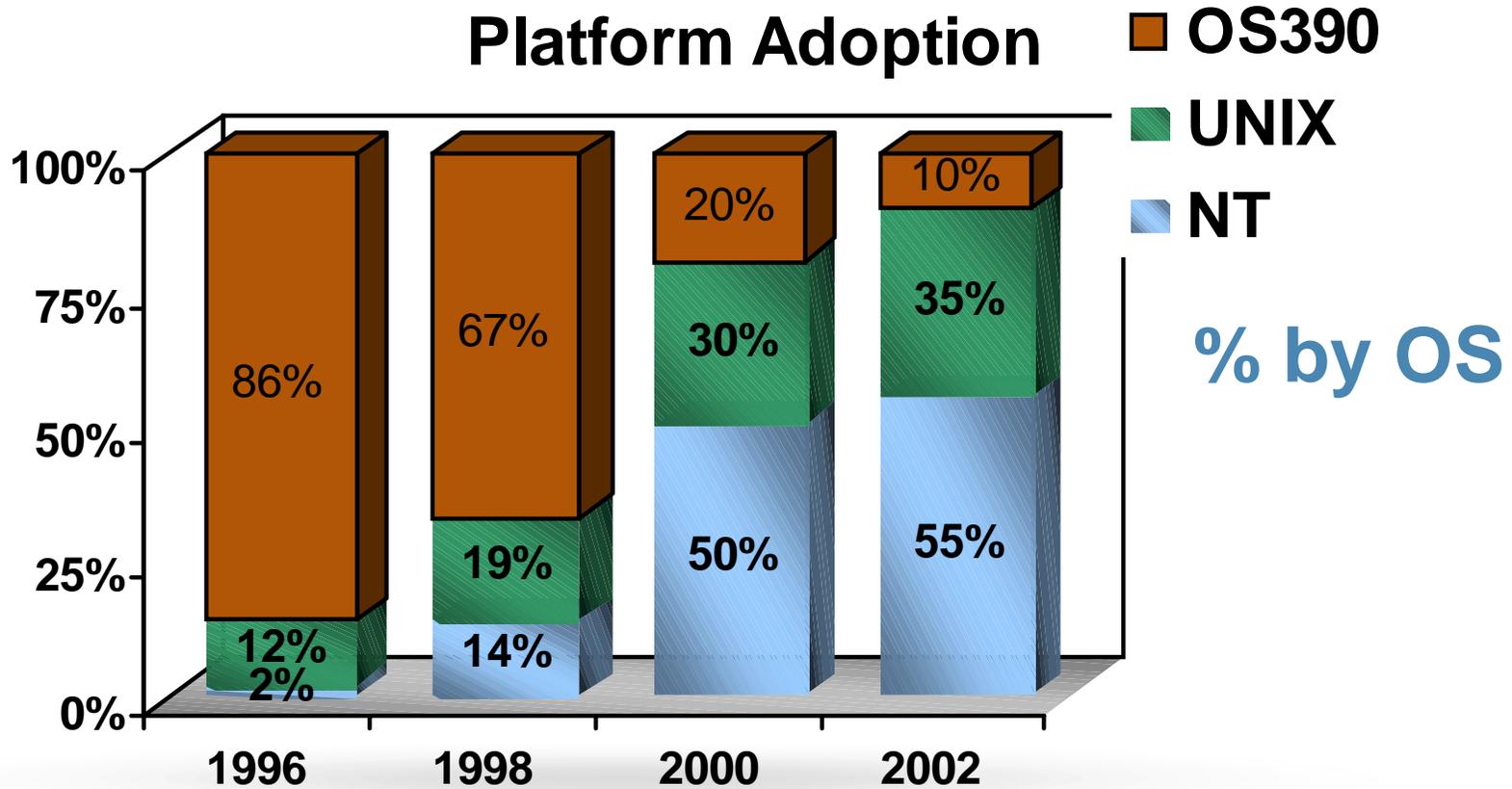


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# SSMO Strategies and Investments

## Storage Area Network Adoption

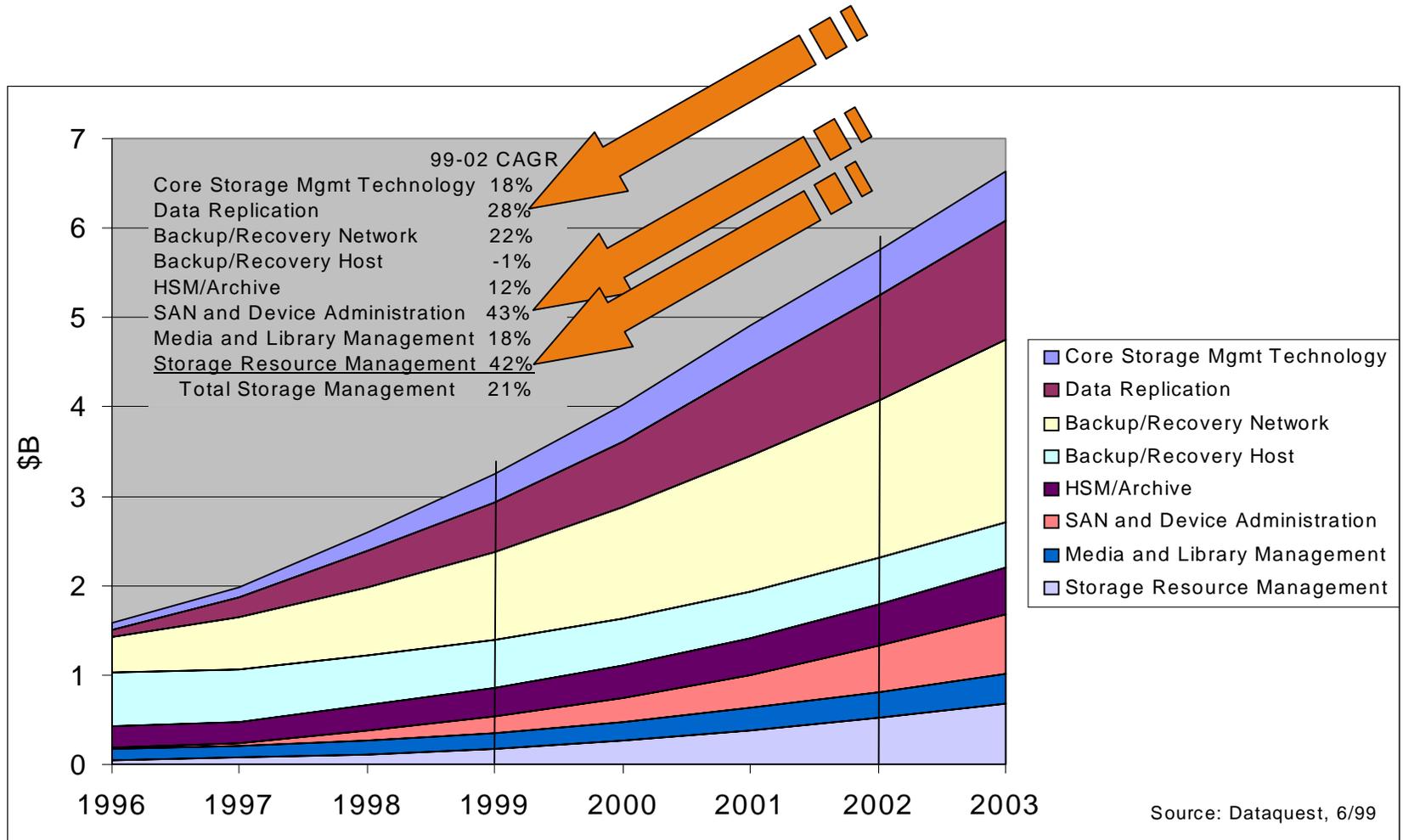


Source: Gartner Group Dataquest



# SSMO Strategies and Investments

## Storage Management Software



## HP's Believes it's a SAN Evolution

"Everyone knows the future and long-term vision of where SAN can take us, but HP is actually delivering on SAN implementation NOW."

~ James Staten, Dataquest

